UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

)	
In re:)	Case No. 12-12020 (MG)
)	
RESIDENTIAL CAPITAL, LLC, et al.,)	Chapter 11
, , , <u>, _ , _ , , _ , , _ , , _ , , , ,</u>	Ś	•
Debtors.	j j	Jointly Administered
	Ś	•
	,	

AFFIDAVIT OF DISINTERESTEDNESS

STATE OF CALIFORNIA)
) ss:
COUNTY OF ORANGE)

Ryan Spitalnick, being duly sworn, upon his/her oath, deposes and says:

- 1. I am a Partner of Aronowitz, Mecklenburg, Spitalnick & Liepold, LLP, located at 34 Executive Park, Suite 100, Irvine, California 92614 (the "Firm").
- 2. The above-captioned debtors and debtors-in-possession (each a "<u>Debtor</u>" and collectively the "<u>Debtors</u>") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide such services.
- 3. The Firm may have performed services in the past, may currently perform services, and may perform services in the future, in matters unrelated to the above-captioned cases (the "Chapter 11 Cases"), for persons that are parties-in-interest in the Debtors' Chapter 11 Cases. The Firm does not perform services for any such person in connection with these Chapter 11 Cases, or have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

12-12020-mg Doc 2317 Filed 11/30/12 Entered 11/30/12 13:02:20 Main Document Pg 2 of 7

4. As part of its customary practice, the Firm is retained in cases, proceedings, and

transactions involving many different parties, some of whom may represent or be employed by

the Debtors, claimants, and parties in interest in these Chapter 11 Cases.

5. Neither I nor any partner of, or professional employed by, the Firm has agreed to

share or will share any portion of the compensation to be received from the Debtors with any

other person other than the principal and regular employees of the Firm.

6. Neither I nor any partner of, or professional employed by, the Firm, insofar as I

have been able to ascertain, holds, or represents any interest adverse to the Debtors or their

estates with respect to the matter(s) upon which this Firm is to be employed.

7. The Debtors do not owe the Firm for prepetition services, the payment of which is

subject to limitations contained in the United States Bankruptcy Code, 11 U.S.C. § 101, et seq.

8. As of the Petition Date, the Firm was not party to an agreement for

indemnification with certain of the Debtors.

9. The Firm is conducting further inquiries regarding its retention by any creditors of

the Debtors, and upon conclusion of that inquiry, or at any time during the period of its

employment, if the Firm should discover any facts bearing on the matters described herein, the

Firm will supplement the information contained in this Affidavit.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true

and correct.

Executed on November 1, 2012

Ryan Spitalnick, Partner

State of California County of	
Subscribed and sworn to (or affirmed) before me	on this 2/5+ day of
proved to me on the basis of satisfactory evidence to be	the person(s) who appeared
pefore me.	•
NICOLE TRAN Commission # 1941078 Notary Public - California Orange County My Comm. Expires Jul 14, 2015 Signature of Notary	
OPTIONAL INFORMATION	
	Thumbprint of Signer
Date of Document	Thumbprint of Signer
Date of Document Type or Title of Document	Thumbprint of Signer
OPTIONAL INFORMATION Date of Document Type or Title of Document Number of Pages in Document Document in a Foreign Language	Thumbprint of Signer
Date of Document Type or Title of Document Number of Pages in Document	Thumbprint of Signer

12-12020-mg Doc 2317 Filed 11/30/12 Entered 11/30/12 13:02:20 Main Document

Sworn to and subscribed before me this 2/5 day of November, 2012

Notary Public

NICOLE TRAN
Commission # 1941078
Notary Public - California
Orange County
My Comm. Expires Jul 14, 2015

In re Residential Capital, LLC, et al. Chapter 11 Case No. 12-12020 (MG)

RETENTION QUESTIONNAIRE1

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY RESIDENTIAL CAPITAL, LLC, et al. (the "<u>Debtors</u>")

THIS QUESTIONNAIRE WILL BE FILED WITH THE COURT ON YOUR BEHALF. PLEASE REMIT IT TO THE FOLLOWING ADDRESS:

Morrison & Foerster LLP 1290 Avenue of the Americas New York, New York 10104 Attn: Norman S. Rosenbaum and Jordan A. Wishnew

All questions <u>must</u> be answered. Please use "none," "not applicable," or "N/A," as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Aronowitz, Mecklenburg, Spitalnick & Liepold, LLP

34 Executive Park, Suite 100

Irvine, CA 92614

- 2. Date of original retention: November 8, 2012
- 3. Brief description of legal services to be provided:

Offensive and defensive foreclosure, origination, servicing and title claim related litigation including responding to complaints, opposing requests for temporary restraining orders and preliminary injunctions, propounding and responding to written discovery, taking and defending depositions, preparing and opposing dispositive motions, attending mediations and settlement conferences, and handling trials.

All amounts are either owing in U.S. Dollars or have been converted to U.S. Dollars based upon the applicable exchange rate in effect on the Petition Date.

12-12020-mg Doc 2317 Filed 11/30/12 Entered 11/30/12 13:02:20 Main Document Pg 6 of 7

- 4. Arrangements for compensation (hourly, contingent, etc.)
 - (a) Average hourly rate (if applicable): \$250.00
- (b) Estimated average monthly compensation (based on prepetition retention if firm was employed prepetition): N/A Firm was not employed pre-petition.
- 5. Prepetition claims against any of the Debtors held by the firm:

Amount of claim: None

Date claim arose: N/A

Source of claim: N/A

6. Prepetition claims against any of the Debtors held individually by any member, associate, or professional employee of the firm:

Name: None

Status: N/A

Amount of Claim: N/A

Date claim arose: N/A

Source of Claim: N/A

7. Stock of any of the Debtors currently held by the firm:

Kind of shares: none

No. of shares: none

8. Stock of any of the Debtors currently held individually by any member, associate, or professional employee of the firm:

Name: none

Status: N/A

Kind of shares: N/A

No. of shares: none

12-12020-mg Doc 2317 Filed 11/30/12 Entered 11/30/12 13:02:20 Main Document Pg 7 of 7

9. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the above-named firm is to be employed.

None

- 10. Amount of any retainer received from the Debtors held by the firm:
 - (a) As of May 14, 2012: None
 - (b) Balance remaining after application to invoices due and owing prior to May 14, 2012:

None

Name: Ryan Spitalnick

Title: Partner